

PATIENT INSURANCE INFORMATION (PRIMARY)

Policy holder's name: _____

Insurance Company: _____

Plan Policy # _____ Certificate/ID # _____

Coverage Breakdown

Plan Max \$ _____

EDI ☐ Yes ☐ No Assignment ☐ Yes ☐ No

Fee Guide: _____

Plan Year: _____

Annual Detectable \$ _____

Family Detectable \$ _____

Basic

Plan Max \$ _____
Coverage _____%
Endo _____%
Perio _____%

Major

Plan Max \$ _____
Coverage _____%
Crowns/bridge _____%
Ortho _____%
Dentures _____%

X-Rays

Pan (02601) _____
P.A (02111) _____
B.W (02144) _____

Misc

Scale units _____			
Fluoride	6	9	12
Polish	6	9	12
Recall	6	9	12
Oral Hyg Ins. _____			
Occl. Adjust (16511) ☐ Yes ☐ No			
Perio Irrigation (42831) ☐ Yes ☐ No			
Adult Polish (11101) ☐ Yes ☐ No			
Comp on Molars ☐ Yes ☐ No			
Np Exam (01103) _____			

Notes:

PATIENT INSURANCE INFORMATION (SECONDARY)

Policy holder's name: _____

Insurance Company: _____

Plan Policy # _____ Certificate/ID # _____

Coverage Breakdown

Plan Max \$ _____

EDI ☐ Yes ☐ No Assignment ☐ Yes ☐ No

Fee Guide: _____

Plan Year: _____

Annual Detectable \$ _____

Family Detectable \$ _____

Basic

Plan Max \$ _____
Coverage _____%
Endo _____%
Perio _____%

Major

Plan Max \$ _____
Coverage _____%
Crowns/bridge _____%
Ortho _____%
Dentures _____%

X-Rays

Pan (02601) _____
P.A (02111) _____
B.W (02144) _____

Misc

Scale units _____			
Fluoride	6	9	12
Polish	6	9	12
Recall	6	9	12
Oral Hyg Ins. _____			
Occl. Adjust (16511) ☐ Yes ☐ No			
Perio Irrigation (42831) ☐ Yes ☐ No			
Adult Polish (11101) ☐ Yes ☐ No			
Comp on Molars ☐ Yes ☐ No			
Np Exam (01103) _____			

Notes:

